

Section 3. No Interest After Redemption Date. As to any bond or bonds which have been called for prepayment in accordance with the foregoing provisions which shall not be presented to the Trustee for payment on or before the date fixed therefor in the prescribed notices, together with coupons for unpaid interest, the Trustee shall retain in the bond and coupon redemption account a sum equal to the principal thereof and accrued interest remaining unpaid. This will operate as full payment of the bonds and the matured interest coupons belonging thereto as between the Issuer and the holders thereof, and no interest will be payable thereafter on such bonds or interest coupons by the Issuer or Trustee.

Section 4. Adjustment of Amount of Deposit. Should the Issuer deposit funds for the prepayment of outstanding bonds which Trustee ultimately determines are in excess of the funds actually required to be deposited to effect said prepayment, then Trustee, immediately upon discovering this fact, shall remit such excess payment to the Issuer or to such other persons or firms to whom Issuer is obligated with respect thereto. Should Issuer deposit funds for such prepayment which are insufficient to accomplish same, Issuer will immediately remit to Trustee such additional funds as may be required to complete the prepayment, even if such underpayment was the result of the reliance by Issuer on prepayment calculations furnished it by Trustee. In the event that Issuer does not, under such circumstances, promptly remit such additional funds, then Trustee may, at its options, stop payment on the bonds of said issue which have not then already been prepaid, or it may advance such additional funds as will permit said bonds to be prepaid, in which event Issuer agrees to promptly reimburse Trustee upon demand and Trustee shall have a lien against the property of the Issuer to secure the payment of any of its funds thus advanced with interest at the greatest rate of interest provided in the bonds issued hereunder, from the date of any such advance.

Section 5. Release of Indenture. Trustee is authorized to execute a release of this Indenture in the event of complete prepayment of all bonds issued pursuant to this Indenture, or upon deposit with it of the sums called for herein notwithstanding the fact that any bondholder(s) may have failed to present bond(s) for prepayment. Such release will be prepared by or on behalf of Issuer and submitted to Trustee for execution.

ARTICLE XVII.

MISCELLANEOUS

Section 1. May Hold Bonds. The Trustee, any Paying Agent, Bond Registrar or any other agent of the Corporation, in its individual or any other capacity, may become the owner or pledgee of Bonds and may otherwise deal with the Corporation with the same rights it would have if it were not Trustee, Paying Agent, Bond Registrar or such other agent.